**Market Notice**

**Date: 29 January 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS106”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 29 January 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 5,224,064,928.00

**Bond Code** FRS106

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 5.55% (3 Month JIBAR as at 29 January 2014 of 5.225% plus 32.5 bps; From 29 April 2014 9 x (6.04 - 3 Month JIBAR); From 29 July 9 x (6.51-3 Month JIBAR))

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 22 October 2014

**Books Close** 24 April 2014, 24 July 2014, 18 October 2014

**Interest Date(s)** 29 April 2014, 29 July 2014, 22 October 2014

**Last Day to Register** By 17:00 on23 April 2014, 23 July 2014, 17 October 2014

**Issue Date** 29 January 2014

**Date Convention** Modified Following

**Interest Commencement Date** 29 January 2014

**First Interest Date** 29 April 2014

**ISIN No.** ZAG000112004

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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